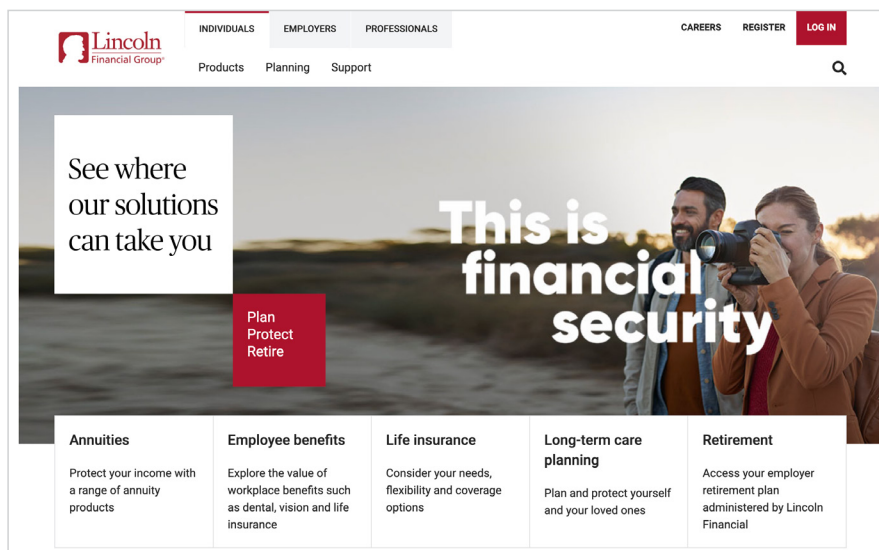


# Click2AutoIncrease

## Set it and forget it!

Your retirement plan offers a great feature to help you reach your goals: auto increase. Set up automatic contribution increases on your own schedule, at an amount that's comfortable for you.

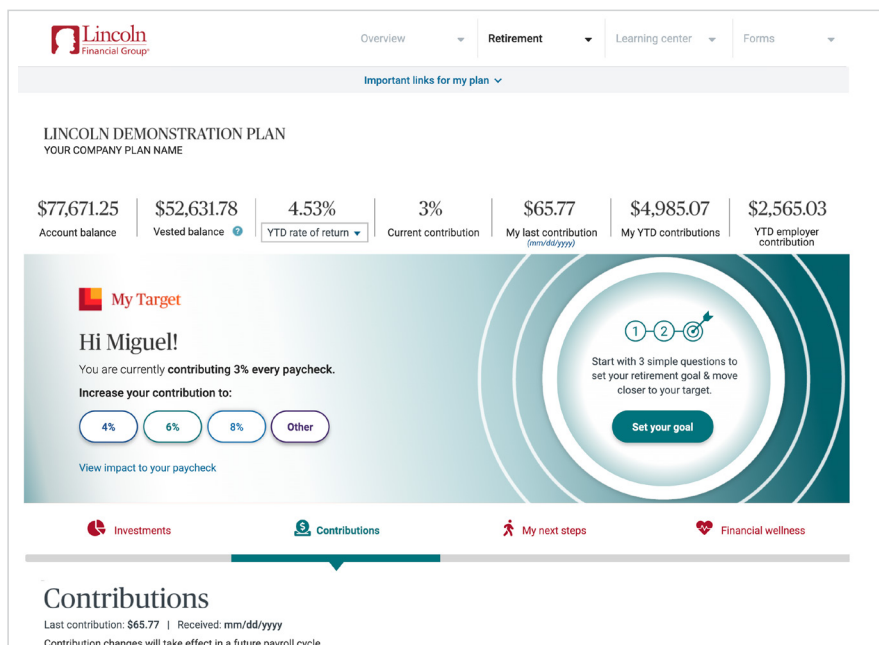
It's simple to set up. Just follow these easy steps.



## Log in

1. Go to **LincolnFinancial.com/Retirement**. In the upper right corner, click **LOG IN** and follow the prompts.

If you don't have an online account, click **REGISTER** in the upper right corner. Select **Individual** and then **Employer Retirement Plan** or **Mutual Fund IRA** to register.



## Manage your contributions

2. From your home page, click the **Contributions** tab.

Investments
Contributions
My next steps
Financial wellness

## Contributions

Last contribution: \$65.77 | Received: mm/dd/yyyy  
Contribution changes will take effect in a future payroll cycle.

**PRETAX**  
 enter \$  
3% min to 80% max

**ROTH**  
 enter \$  
3% min to 80% max

☐ Sign up for pretax auto increase  
Increase contribution by (%)  Until I reach (%)

☐ Sign up for Roth auto increase  
Increase contribution by (%)  Until I reach (%)

Choose auto increase frequency and start date for all specified money types.

Select frequency  Date (mm/dd/yyyy)

**Year-to-Date contributions: \$4,985.07**

**Employee YTD contributions**

Pretax	\$1,710.02
Roth	\$1,710.02
<b>Subtotal</b>	<b>\$2,420.04</b>

**Employer YTD contributions**

Match	\$1,710.02
Discretionary	\$855.01
<b>Subtotal</b>	<b>\$2,565.03</b>

Annual IRS limit \$19,000.00

- On the **Contributions** tab, check the **sign up for auto increase** box. Select either a dollar or a percentage change for your contributions.\* You can choose the default option or create your own auto increase settings. You'll also be able to select your frequency and the start date. Then click **UPDATE**.

Review your changes on the confirmation screen that appears.

Congratulations! You've taken a great step toward a bright future.

\*Please note: Not all plans offer both dollar and percentage contribution options. Your plan may offer both or just one.

Not a deposit
Not FDIC-insured
Not insured by any federal government agency
Not guaranteed by any bank or savings association
May go down in value

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PAD-4321449-021422  
POD ADA 2/22 **Z05**  
Order code: **DC-C2AI-FLI001**



### Have questions?

If you need help or have questions, please call our Customer Contact Center at **800-648-6424**, Monday through Friday, between 8:00 a.m. and 8:00 p.m. Eastern.