### **5stadion** retirement

# StoryLine Dynamic

### A retirement solution for the different chapters of your life

Your employer has selected Stadion's StoryLine Dynamic as the default solution for your retirement plan.

#### Here's how StoryLine Dynamic works.

StoryLine Dynamic is designed to automatically transition your investments to a personalized portfolio as you near retirement age. At any time, you can provide Stadion with additional information to further personalize your account.

#### **Target Date Fund**

Employees under the age of 50 are defaulted in a target date fund.

#### **StoryLine**

Employees age 50 and older will be defaulted into StoryLine, a personalized investment service.

#### Transition: Age 50<sup>1</sup>

Employees are defaulted into StoryLine once they turn age 50

## Personalize your StoryLine account

- Request the six-digit enrollment code from your employer or contact us at (800) 222-7636
- Complete a short Risk
  Profile Questionnaire at
  stadionstoryline.com/enroll

#### With StoryLine, a personalized portfolio is created for you.

We gather information such as your age, location, account balance, and other factors. We then perform our analysis to create a personalized portfolio just for you.











Stadion creates and manages your personalized portfolio

#### **About Stadion**

Stadion is a money management firm based near Athens, Georgia. Founded in 1993, we have over 25 years of experience helping people prepare for retirement.

Past performance is no guarantee of future results. Investments are subject to risk, and any of Stadion's investment strategies may lose money.

Investment advisory and portfolio management services offered through Storyline are provided exclusively by Stadion Money Management, LLC. Stadion Money Management, LLC is an independent registered investment adviser providing investment advice and account management services and is neither an affiliate nor a member of the Lincoln Financial Group. Lincoln Financial solely provides recordkeeping and administrative services with respect to the retirement plans and their participants and does not provide investment advice or recommendations.

Stadion Money Management, LLC ("Stadion") is an investment adviser registered with the U.S. Securities and Exchange Commission. Registration does not imply a certain level of skill or training. More information about Stadion's investment advisory services can be found in its Form ADV Part 2, which is available upon request.

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StoryLine Enrollment Flyer – Lincoln



<sup>1</sup> Individuals have the option to remain in the target date fund. Individuals have the option of moving to StoryLine prior to their 50th birthday.