

Improve your financial wellness by attending an upcoming webinar!

Seminars are hosted online by Lincoln retirement consultants and are free of charge to all Legacy Health employees.



Learn how to take full advantage of the **Legacy Health Retirement Program!** This webinar provides details of how the 403(b) and 401(a) plans work plus information on Legacy's employer match and employer contribution account, the pros and cons of Roth and pretax contributions, your investment options, and more. All seminars take place at noon.

- TBA



Social Security can be extremely confusing. Join us as we discuss taxes, strategies for claim timing, the role Social Security plays in retirement income, and other important topics. All seminars take place at 5:00 p.m.

- March 21
- June 5
- October 9



Healthcare is often one of the biggest expenses in retirement. Our **Medicare** workshop looks at coverage and costs, private supplemental insurance, when to enroll, how to plan for long-term care, and more. All seminars take place at 5:00 p.m.

- April 10
- July 17
- November 14



Don't be intimidated by your **Transition to Retirement!** Let Lincoln introduce you to your distribution options. A high-level introduction to both Social Security and Medicare will also be provided, and we'll even touch on the options related to Legacy's frozen pension plans. All seminars take place at 5:00 p.m.

- March 5
- May 9
- September 24



Available quarterly!

Want to minimize your taxes? Then attend **Understanding Roth Contributions** to learn how Roth and traditional pretax contributions work. Using one over the other might save you money—find out which may be right for you!

Lincoln WellnessPATH® is a web tool that helps you turn information into action so you can focus on both short- and long-term financial goals. Learn how to make this resource work for you.

Please see LincolnFinancial.com/LegacySchedule for dates and times.

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LincolnFinancial.com/Retirement

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Order code: **LCY-SEMNR-FLI001**



Popular seminars may fill up. Reserve your place today using our [online scheduler!](#)

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