

Find success with Lincoln's sweet spots



Key person coverage on private equity investments

25% to 50%
of the investment amount
for key person coverage¹



Corporate-owned and bank-owned life insurance (COLI/BOLI) products



Competitive solutions,
pricing and fund lineups from
leading investment managers

Premium finance on MultiLife cases

Ability to leverage Lincoln's
Simplified/Guaranteed Issue
Underwriting program



Large-case capacity¹

\$25 million autobind limit
\$35 million jumbo limit

In-language marketing material

Available in Spanish, Japanese
and Chinese

Spanish APS translation

Spanish translations of
attending physician statements
at no cost for formal applications



Best class available in all

100+ approved countries,
including all parts of
Mexico and all large
cities in China



Table reduction program available to age 70

Industry-unique offering
that provides life insurance case
issue with total mortality of up to
Table C at standard rates²



Minimum net worth requirement for premium financing

\$5 million for ages 30 to 70

Satisfy collateral requirement on loan obligations

Competitive high early
cash value riders



¹Lincoln has the ability to offer a domestic capacity autobind limit of \$60 million and jumbo limit of \$65 million to qualifying permanent U.S. residents.



For more information about Lincoln sweet spots contact your
Lincoln representative

Not a deposit
Not FDIC-insured
Not insured by any federal government agency
Not guaranteed by any bank or savings association
May go down in value

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¹The coverage amount will depend on the financial information and detailed reason for coverage need provided.

Copies of funding agreement and business financials will be needed to evaluate the viability of the amount applied for.

²The underwriter or medical director may exclude a case from the program at their discretion.

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