Take control of your retirement planning

At Parkview Health, we're committed to helping you achieve financial well-being. That's why we offer easy ways for you to access your account, perform transactions, and learn about relevant topics.

One-on-one meeting

Your retirement plan representatives from Lincoln Financial Group are here to give you one-on-one help. Virtual meetings are available when you can't meet in person.

Ryan Schaefer
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Ashley Johnson
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What can you do during your meeting with Ryan or Ashley?

- Enroll in the plan
- Update your contribution or set up automatic increases
- Figure out how saving more may impact your paycheck and long-term savings
- Designate or update your beneficiaries
- Talk about your options for other retirement accounts
- Discuss Social Security strategies
- Learn how to manage healthcare expenses in retirement
- See how to create and stick to a budget
- Learn about plan investments and diversification
- Register for a secure online account
- Get help with retirement distribution planning
- Calculate your estimated retirement income to see where you stand

Over the phone: 800-234-3500

Get personal assistance from the Lincoln Customer Contact Center, between 8:00 a.m. and 8:00 p.m. Eastern.

- Get help with general questions and accessing your online account
- Update your contribution amount or set up automatic increases
- Loan and distribution requests
- Check the status of a distribution or loan request
- Inquire about hardship withdrawals
- Designate or update your beneficiary

Online: LincolnFinancial.com/Retirement

24 hours a day, seven days a week

- View your retirement account details
- Use online planning tools and calculators
- Update your contribution amount or set up automatic increases
- View fund performance
- Designate or update your beneficiary
- Obtain plan forms
- Request a loan

Bookmark this site!

LincolnFinancial.com/Parkview is your online retirement plan resource for plan information and documents and useful information to help you save for retirement. You'll also find links to register for online account access, log in to your account, and schedule a meeting with a retirement consultant.

LincolnFinancial.com/Retirement

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